

# Make your super count

Come along to the Annual Members' Meeting

Streamed live online  
Thursday, 13 March 2025



Hi,

This is your opportunity to hear from the people looking after your super fund. Learn more about how your super fund has performed, what we're doing to improve benefits and the experience for members, as well as what's coming up in the year ahead. And ask questions you want answers on.

Register today, get involved and make your super count.



## Meeting details

Thursday, 13 March 2025  
1:00pm to 2:15pm (AEDT)

The meeting will be streamed live online, but if you can't attend at that time, please register anyway and we'll send you a recording after the meeting.

You can submit your questions when you register, or ask them live at the meeting.



## To register

Scan the QR code or visit  
<https://bit.ly/MSTAMM25>

In accordance with legislative requirements, we've also provided some important additional information below.

We look forward to seeing you at the meeting.

Kind regards,

*Mercer Super*

A business of Marsh McLennan

## What we will cover

- Fund highlights and developments
- Your super fund's investment returns
- The outlook for investment markets and what this means for your super
- How we're helping members with new support, education and advice

## Speakers and panelists will include

- **Jim Minto**,  
Chair of the Mercer Super Trustee Board
- **Claire Ross**,  
Chief Executive Officer, Mercer Super
- **Kylie Willment**,  
Chief Investment Officer, Mercer Pacific
- **Nicole Mathias-Browne**,  
Chief Customer Officer, Mercer Super



## Contact us

If you have any questions about your invitation to this meeting, please contact us on **1800 682 525**, Monday to Friday 8am - 7pm (AEST/ AEDT)

**Short form expenditure summary for the financial year ended 30 June 2024**

<b>Expense Category</b>	<b>Total (\$)</b>
Aggregate remuneration expenditure	3,755,477
Aggregate political donations	Nil
Aggregate promotion, marketing or sponsorship expenditure	16,662,435
Aggregate industrial body payments	Nil
Aggregate related party payments	177,714,774

## Additional information

### Explanatory notes on the short form expenditure summary

- The way **aggregate expenditure** is displayed is defined in the regulations; some expenditure is required to be disclosed in multiple categories. The total amounts should not be read as representing wholly separate expenditure.
- **Remuneration expenditure** relates to the aggregate expenditure of Mercer Superannuation (Australia) Limited (MSAL) in relation to the remuneration of each member of the key management personnel of the Mercer Super Trust (MST) for the financial year ended 30 June 2024. For further details relating to this remuneration expenditure, please see the 'Remuneration report' in the Annual Report for the year ended 30 June 2024 located at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).
- **Promotion, Marketing and Sponsorship expenditure** includes design, production and distribution of fund marketing, advertising development and media costs as well as payments to our distribution partners. Expenditure in this category helps to promote and grow the fund. The Fund's size and scale enables access to investment opportunities and helps keep fees as low as possible for fund members. Estimates are used in the calculation of this expenditure. The estimates are based on assumptions which in our view are reasonable having regard to latest available information as at the date of this Notice. For further details relating to this expenditure, please see the Itemised Expenditure Summary which will be available before the meeting at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).
- **Related party payments** occur when payments are made from the MST to Mercer related entities for the provision of services for the MST. These include payments for implemented consulting costs, the management and administration of the fund, actuarial and claims advisory services, financial advice and distribution services and other member services. More detail on the list of Service Providers is contained in the Itemised Expenditure Summary which will be available at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).
- **An Itemised Expenditure Summary** for the financial year ended 30 June 2024, including promotion, marketing and sponsorship contract information; payments to industrial bodies; and payments to related parties will be available before the meeting at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).

### Other information

To find out more about your fund, you can also review the following documents which can be found online.

- The **Mercer Super Trust Annual Report 2024** which includes the financial report, the directors' report, the auditor's report on the financial report, and details of remuneration for key management personnel for the year ending 30 June 2024 is available at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).
- A summary of Significant Event Notices sent to members within the last two years is available at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).
- The most recent Annual Outcomes Assessments (noting that the 2024 Annual Outcomes Assessments will be available in March 2025) is available at [mercersuper.com.au/documents/annual-member-outcomes](https://mercersuper.com.au/documents/annual-member-outcomes).
- The **Mercer Super Trust Annual Report (Fund Information Statement) 2024** which will be available by 31 December 2024 at [mercersuper.com.au/trustee-documents](https://mercersuper.com.au/trustee-documents).
- Information about Mercer Super investment performance is available at [mercersuper.com.au/compare-us/performance](https://mercersuper.com.au/compare-us/performance).



#### Have you read your annual Mercer Super statement?

Your annual Mercer Super statement shows how your super performed over the past financial year, but it's more than that. Your statement is a great source of valuable information to help you understand how you're tracking and how to reach your long-term financial goals.

Download your FY2024 annual statement by logging in to Member Online and going to 'Account Statements'.